SIRSIDYNIX
Connections
SUMMIT

Get to Know BLUEcloud Circulation

Andrea Downing| Senior Pre-Sales Consultant

BLUEcloud Circulation – New Features

- Current institution field defaults
  - For holds/requests
  - For new patron registration
- Transit receipts
- Check-in receipts

BLUEcloud Circulation – New Features

- Horizon - Borrower number
- Pop-up user alerts
- Email receipts

BLUEcloud Circulation – New Features

- Symphony – limit patron searches

- Expiration date of NEVER

- Bookdrop check-in

BLUEcloud Circulation – New Features

- Symphony and Horizon – patron notes

- Hold/request expiration dates honored

- Patron panels have been

- Search by item barcode

- SaaS can configure email

Next Release

Horizon

- Edit or delete a request

- Limit patron search by library

Symphony

- Default options for placing holds

- Edit or delete holds

Accessing the Roadmap

Use the customer support portal to access the roadmaps to all SirsiDynix products

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Messages and Alerts

27 APR 2020 - Join Our New "COVID-19 Responses for Libraries" Basecamp Group

27 APR 2020 - Maintenance Alert: BLUEcloud Central NA1 Instance Planned Maintenance

15 APR 2020 - Free Self-Paced and Live Training Sessions for all SirsiDynix Libraries Extended Through June 1, 2020

07 APR 2020 - SirsiDynix to launch BLUEcloud Course Lists in second quarter

05 APR 2020 - EOS.Web 2020.04 released April 12, 2020

02 APR 2020 - BLUEcloud Mobile 2020.w10 Released

31 MAR 2020 - NCIP Server 2.0.2 Patch Released

30 MAR 2020 - Updates to BLUEcloud Central 20.04.0 (Analytics)

30 MAR 2020 - EOS.Web Intermediate Training - 5 Day Virtual Event

12 MAR 2020 - Preparing for Library Closure

10 MAR 2020 - SirsiDynix Operations and Business Continuity

See more Messages and Alerts >>

Free Self-Paced and Live Training Sessions for all SirsiDynix Libraries Extended Through June 1, 2020

In response to a challenging time for all libraries, we want to make sure that you have what you need. In response, we are making many training options free to all customers.

Contact Support

Go to Article, Case, Course, JIRA, etc

Number or ID | Go

Mentor 2.0 | Login ▶

Quick Links

📖 SirsiDynix Product Roadmap

✓ SirsiDynixStatus.com

🔒 Security Documents

🛒 eStore Vendors and Products

📅 Look for us at these events

May We Recommend . . .

Blog Posts:

Andrea Downing

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SirsiDynix Product Roadmap: Timeline and Highlights - Updated 13 April 2020

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Product Roadmap: New Features and Fixes

SirsiDynix is pleased to release the latest updates to our Product Roadmaps and timelines. These documents provide additional insight into the expected timelines for product releases and a high level summary and vision of each product.

See up-to-the-minute feature-level details on the new Product Roadmap: New Features and Fixed Bugs page.

Product Roadmap: Timeline and Highlights

In the SirsiDynix Product Timeline, you'll get an idea of how often our products release and when you can expect to see the features we're working on right now. In this document you can also learn about each of our products and get an idea of what the big vision is for each one.

Our goal with the roadmaps is to provide you with planning information about new features and modules anticipated for the SirsiDynix software you use in your library.

We are always looking for ways to improve these documents. Please let us know if you have any ideas or suggestions to help us better serve you.

Attachment	Size
April 2020 Roadmap Timeline.pdf	827.94 KB

Mark This Page for Review

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- ☐ To content in *BLUEcloud Mobile*
- ☐ To content in *BLUEcloud PAC*
- ☐ To content in *BookMyne*
- ☐ To content in *Enterprise*
- ☐ To content in *eResource Central*
- ☐ To content in *Horizon*
- ☐ To content in *MobileCirc*
- ☐ To content in *Portfolio*
- ☐ To content in *Social Library*
- ☐ To content in *Symphony*
- ☐ To content in *Web Services*
- ☐ To content in *eResource Central*
- ☐ To content in *Web Services*

Documents > Product Roadmap: New Features and Fixes

Product Roadmap: New Features and Fixes

Platform	Product	Version	Category	Type	Items		
- Any - ▾	- Any - ▾	- Any - ▾	- Any - ▾	- Any - ▾	100 ▾	Apply	Reset

JIRA #▾	Summary	Product	Version	Category	Type
UNI-41766	**Warn Prior to Changing the Library of MARC Holdings Linked to a Serial Control** Wizards that allow changes to MARC holding records now have a property for providing a warning to staff users who attempt to change the library of any MARC holding associated with a serial control. The warning requires the staff user to confirm that this is an intentional action, or to cancel the action. The new property, Warn prior to changing the library of MARC holdings, has been added to the following wizards: - Add Items - Add Title - Call Number and Item Maintenance - Check In Issues of a Serial Control - Create Serial Control - Duplicate Title - Edit Items - Modify Serial Control - Modify Title (wizard and helper) - SmartPort	Symphony	3.7.0	Cataloging, Serials	Enhancement
UNI-41669	Updating Last Activity Date based upon library criteria	Symphony	3.7.0,		Enhancement

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Platform	Product	Version	Category	Type	Items		
- Any - ▾	- Any - ▾	- Any - ▾	- Any - ▾	- Any - ▾	100 ▾	Apply	Reset

JIRA # ▾	Su...		Product	Version	Category	Type
UNI-41766	Wa... Co...	Library of MARC Holdings Linked to a Serial	Symphony	3.7.0	Cataloging, Serials	Enhancement
	Wiz wa wit int The the - A - A - C - C - C - D - E - M - M - Sr	ARC holding records now have a property for providing a npt to change the library of any MARC holding associated g requires the staff user to confirm that this is an e action. changing the library of MARC holdings, has been added to ance rol				
UNI-41669	Up	based upon library criteria	Symphony	3.7.0,		Enhancement

Product dropdown (open):
- - Any -
- BLUEcloud Acquisitions
- BLUEcloud Analytics
- BLUEcloud Cataloging
- BLUEcloud Central
- **BLUEcloud Circulation**
- BLUEcloud Course Lists
- BLUEcloud Mobile
- BLUEcloud Payment
- BLUEcloud eRM
- EOS.Web
- Enterprise
- Horizon
- MobileCirc

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Platform	Product	Version	Category	Type	Items		
- Any - ▾	BLUEcloud Circulation ▾	- Any - ▾	- Any - ▾	- Any - ▾	100 ▾	Apply	Reset

JIRA # ▾	Summary	Product	Version	Category	Type
MBC-808	**MBC Special Due Date** BLUEcloud MobileCirc now includes the option to assign a special due date when checking out items.	BLUEcloud Circulation, MobileCirc			Enhancement
CIRC-335	**Patron Information -- Implement the Horizon notes tab** BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-250	**Patron Information -- implement the Symphony notes tab** BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-1987	**Remove Hold**	BLUEcloud Circulation	Current Development		Enhancement
CIRC-1986	**Horizon - Display/Modify Hold Details from Patron List of Holds** BLUEcloud Circulation staff can edit or delete a hold for a patron.	BLUEcloud Circulation	Current Development		Enhancement
CIRC-1978	**Add Mark Item Missing option to BLUEcloud Circulation**	BLUEcloud Circulation			Enhancement

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Platform	Product	Version	Category	Type	Items		
- Any - ▾	BLUEcloud Circulation ▾	- Any - ▾	- Any - ▾	- Any - ▾	100 ▾	Apply	Reset

		- Any -					

JIRA # ▾	Summary			Product	Version	Category	Type
MBC-808	MBC Special Due Date BLUEcloud MobileCirc now inclu[...] special due date when checking out items.	Up Next Current Development 20.03.0		BLUEcloud Circulation, MobileCirc			Enhancement
CIRC-335	Patron Information -- Imple[...]tes tab BLUEcloud staff users now have [...] bout a patron in BLUEcloud Circulation.	19.10.0 19.08.0 19.06.0		BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-250	Patron Information -- implement the Symphony notes tab BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.			BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-1987	Remove Hold			BLUEcloud Circulation	Current Development		Enhancement
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CIRC-1978	Add Mark Item Missing option to BLUEcloud Circulation			BLUEcloud Circulation			Enhancement

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Product Roadmap: New Features and Fixes
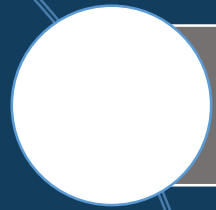
Platform	Product	Version	Category	Type	Items		
- Any - ▾	BLUEcloud Circulation ▾	Up Next ▾	- Any - ▾	- Any - ▾	100 ▾	Apply	Reset

JIRA #▾	Summary	Product	Version	Category	Type
CIRC-1987	Remove Hold	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1986	Horizon - Display/Modify Hold Details from Patron List of Holds BLUEcloud Circulation staff can edit or delete a hold for a patron.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1975	Horizon - Use patron action to get patron level blocks	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1906	Limit Patron Search by Library (Horizon)	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1866	Hzn - Add DL# field to patron information/patron tab BLUEcloud Circulation sites that point to a Horizon system will support display and editing of a borrower's driver's license number.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1820	Hold Default Settings The BLUEcloud Circulation staff user will be able to set some default options for placing holds, like Hold Range and Pickup Library.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1532	Symphony - Display/Modify Hold Details from Patron List of Holds	BLUEcloud Circulation	Up Next		Enhancement

Demonstration

BLUEcloud Circulation

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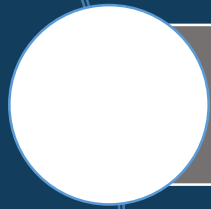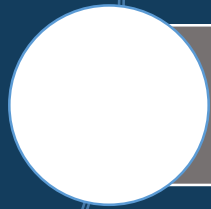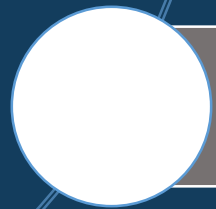# What to Expect

- Change BLUEcloud background
- Circulation for a Horizon site
- Circulation for a Symphony site
- Help files

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Live Demonstration