



Get to Know BLUEcloud Circulation

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BLUEcloud Circulation – New Features

- Current institution field defaults
 - For holds/requests
 - For new patron registration
- Transit receipts
- Check-in receipts

The screenshot displays the BLUEcloud Circulation interface. A 'New Hold' form is visible in the background, with a yellow box highlighting the 'Patron ID' field. Overlaid on this is an 'Add New Patron' modal window. The modal has a blue header with the title 'Add New Patron' and a close button. Below the header, there is a 'Patron ID' field with a red asterisk indicating it is required. The modal also displays contact information for the Springfield Consortium Production, including the address '3300 North Ashton Blvd Suite 500', phone number '800-288-8020', email 'steven.gray@sirsidynix.com', and website 'http://www.sirsidynix.com'. The date and time of the transaction are shown as 'Date: Apr 27, 2020, 01:51 PM'. The item being checked out is 'One o'clock jump' with an 'Item ID: 39092048747085'. At the bottom of the modal, there is a 'Library' dropdown menu with 'Central' selected, and a 'Thanks for visiting your library!' message. At the bottom of the entire interface, there are three buttons: 'Check Out Items', 'Proceed to Contact Info', and 'Cancel'.

Add New Patron

Patron ID *

Circulation

Springfield Consortium Production
3300 North Ashton Blvd Suite 500
800-288-8020
steven.gray@sirsidynix.com
http://www.sirsidynix.com

Date: Apr 27, 2020, 01:51 PM

One o'clock jump
Item ID: 39092048747085

Thanks for visiting your library!

Library *
Central

Check Out Items Proceed to Contact Info Cancel

BLUEcloud Circulation – New Features

- Horizon - Borrower number
- Pop-up user alerts
- Email receipts

The screenshot displays the 'Patron Information' page with tabs for Patron, Contact, Demographics, Privilege, Notes, and Statistics. A blue 'Alerts' pop-up window is overlaid on the 'Patron' tab, showing a warning icon and the following details:

- Unpaid bills: \$ 5.85
- Items overdue: 2

Below the patron information is an 'Items' table with columns for Title, Call Number, Item ID, Due Date, and Check Out Date. The table contains three rows of item data. At the bottom of the items section, there are buttons for 'Email', 'Print', and 'Renew', followed by a 'Check out items' button with a right-pointing arrow. A yellow arrow points from the 'Email' button to the 'Check out items' button.

<input type="checkbox"/>	Title ↕	Call Number ↕	Item ID ↕	Due Date ↕	Check Out Date ↕
<input type="checkbox"/>	A wasp is not a bee / Marilyn Singer ; illustr...	J595.79	33114051627826	May 11 2020 12:59am CDT	Feb 18 2020 02:45pm CST
<input type="checkbox"/>	Smart girls marry money / Elizabeth Ford & ...	306.73082	33114500537410	May 11 2020 12:59am CDT	Feb 18 2020 02:43pm CST
<input type="checkbox"/>	African traditional religion / by Aloysius M. L...	YA 299.6	33114041993080	May 11 2020 12:59am CDT	Feb 18 2020 02:43pm CST

BLUEcloud Circulation – New Features

- Symphony – limit patron searches
- Expiration date of NEVER
- Bookdrop check-in

The screenshot displays the 'New Hold' interface for the book 'The litigators'. A 'Bookdrop Mode' modal is open, showing a 'Check In Date' of 'Apr 26 2020'. Below the date field, there is a calendar grid with the date '27' highlighted. At the bottom of the modal, the 'NEVER' option is selected, indicated by a yellow arrow.

Patron Search ↔ 4200

New Hold Catalog Search

The litigators

Bookdrop Mode

Check In Date: *
Apr 26 2020

Set Close

29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2
3	4	5	6	7	8	9

Notes

NEVER

BLUEcloud Circulation – New Features

- Symphony and Horizon – patron notes
- Hold/request expiration dates honored
- Patron panels have been (
- Search by item barcode
- SaaS can configure email s

The screenshot displays a library system interface. At the top, a patron profile for Lillian Ginette Jarvis-Vernon is shown, including a photo and details: Patron Type: Adult, Patron ID: 4000, Alerts: None. Below this, a search bar shows the item ID 1200166-1001. The main content area displays the book record for 'Guide to digital forensics : a concise a...' by Joakim Kävrestad. A yellow arrow points from the item ID in the search bar to the 'Item ID' column in the table below. The table has columns for Call Number, Library, Item ID, and Item Type.

Call Number ↕	Library ↕	Item ID ↕	Item Type ↕
QA76.9.A25	Science	1200166-1001	Book

Next Release

Horizon

- Edit or delete a request
- Limit patron search by library

Symphony

- Default options for placing holds
- Edit or delete holds



Accessing the Roadmap

Use the customer support portal to access the roadmaps to all SirsiDynix products



[View](#) [Revisions](#)

Messages and Alerts

- 27 APR 2020 - Join Our New "COVID-19 Responses for Libraries" Basecamp Group
- 27 APR 2020 - Maintenance Alert: BLUEcloud Central NA1 Instance Planned Maintenance
- 15 APR 2020 - Free Self-Paced and Live Training Sessions for all SirsiDynix Libraries Extended Through June 1, 2020
- 07 APR 2020 - SirsiDynix to launch BLUEcloud Course Lists in second quarter
- 05 APR 2020 - EOS.Web 2020.04 released April 12, 2020
- 02 APR 2020 - BLUEcloud Mobile 2020.w10 Released
- 31 MAR 2020 - NCIP Server 2.0.2 Patch Released
- 30 MAR 2020 - Updates to BLUEcloud Central 20.04.0 (Analytics)
- 30 MAR 2020 - EOS.Web Intermediate Training - 5 Day Virtual Event
- 12 MAR 2020 - Preparing for Library Closure
- 10 MAR 2020 - SirsiDynix Operations and Business Continuity

[See more Messages and Alerts >>](#)

Free Self-Paced and Live Training Sessions for all SirsiDynix Libraries Extended Through June 1, 2020








In response to a challenging time for all libraries, we want to make sure that you have what you need. In response, we are making many training options free to all customers.

Contact Support

Go to Article, Case, Course, JIRA, etc

 **Mentor** **2.0**

- ### Quick Links
-  [SirsiDynix Product Roadmap](#)
 -  [SirsiDynixStatus.com](#)
 -  [Security Documents](#)
 -  [eStore Vendors and Products](#)
 -  [Look for us at these events](#)

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SirsiDynix Product Roadmap: Timeline and Highlights - Updated 13 April 2020

View

Cases

Revisions

Product Roadmap: New Features and Fixes

SirsiDynix is pleased to release the latest updates to our Product Roadmaps and timelines. These documents provide additional insight into the expected timelines for product releases and a high level summary and vision of each product.

See up-to-the-minute feature-level details on the new [Product Roadmap: New Features and Fixed Bugs](#) page.

Product Roadmap: Timeline and Highlights

In the SirsiDynix Product Timeline, you'll get an idea of how often our products release and when you can expect to see the features we're working on right now. In this document you can also learn about each of our products and get an idea of what the big vision is for each one.

Our goal with the roadmaps is to provide you with planning information about new features and modules anticipated for the SirsiDynix software you use in your library.

We are always looking for ways to improve these documents. Please let us know if you have any ideas or suggestions to help us better serve you.

Attachment	Size
April 2020 Roadmap Timeline.pdf	827.94 KB

Mark This Page for Review

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- To content in *BLUEcloud Central*
- To content in *BLUEcloud Course Lists*
- To content in *BLUEcloud Mobile*
- To content in *BLUEcloud PAC*
- To content in *BookMyne*
- To content in *Enterprise*
- To content in *eResource Central*
- To content in *Horizon*
- To content in *MobileCirc*
- To content in *Portfolio*
- To content in *Social Library*
- To content in *Symphony*
- To content in *Web Services*
- To content in *eResource Central*
- To content in *Web Services*

Documents > Product Roadmap: New Features and Fixes

Product Roadmap: New Features and Fixes

Platform ▾
 Product ▾
 Version ▾
 Category ▾
 Type ▾
 Items ▾

JIRA # ▾	Summary	Product	Version	Category	Type
UNI-41766	<p>Warn Prior to Changing the Library of MARC Holdings Linked to a Serial Control</p> <p>Wizards that allow changes to MARC holding records now have a property for providing a warning to staff users who attempt to change the library of any MARC holding associated with a serial control. The warning requires the staff user to confirm that this is an intentional action, or to cancel the action.</p> <p>The new property, Warn prior to changing the library of MARC holdings, has been added to the following wizards:</p> <ul style="list-style-type: none"> - Add Items - Add Title - Call Number and Item Maintenance - Check In Issues of a Serial Control - Create Serial Control - Duplicate Title - Edit Items - Modify Serial Control - Modify Title (wizard and helper) - SmartPort 	Symphony	3.7.0	Cataloging, Serials	Enhancement
UNI-41669	Updating Last Activity Date based upon library criteria	Symphony	3.7.0,		Enhancement



Documents > Product Roadmap: New Features and Fixes

Product Roadmap: New Features and Fixes

Platform	Product	Version	Category	Type	Items		
- Any -	- Any -	- Any -	- Any -	- Any -	100	Apply	Reset
JIRA #	Summary	Product	Version	Category	Type		
UNI-41766	W: BLUEcloud Acquisitions Co: BLUEcloud Analytics Wi: BLUEcloud Cataloging wa: BLUEcloud Central wit: BLUEcloud Circulation int: BLUEcloud Course Lists The: BLUEcloud Mobile the: BLUEcloud Payment - A: BLUEcloud eRM - A: EOS.Web - C: Enterprise - C: Horizon - D: MobileCirc	Library of MARC Holdings Linked to a Serial	3.7.0	Cataloging, Serials	Enhancement		
		MARC holding records now have a property for providing a opt to change the library of any MARC holding associated g requires the staff user to confirm that this is an ie action. changing the library of MARC holdings, has been added to					
UNI-41669	Up	based upon library criteria			Enhancement		

[Documents](#) > [Product Roadmap: New Features and Fixes](#)

Product Roadmap: New Features and Fixes

Platform: |
 Product: |
 Version: |
 Category: |
 Type: |
 Items:

JIRA #	Summary	Product	Version	Category	Type
MBC-808	MBC Special Due Date BLUEcloud MobileCirc now includes the option to assign a special due date when checking out items.	BLUEcloud Circulation, MobileCirc			Enhancement
CIRC-335	Patron Information -- Implement the Horizon notes tab BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-250	Patron Information -- implement the Symphony notes tab BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-1987	Remove Hold	BLUEcloud Circulation	Current Development		Enhancement
CIRC-1986	Horizon - Display/Modify Hold Details from Patron List of Holds BLUEcloud Circulation staff can edit or delete a hold for a patron.	BLUEcloud Circulation	Current Development		Enhancement
CIRC-1978	Add Mark Item Missing option to BLUEcloud Circulation	BLUEcloud Circulation			Enhancement

[Documents](#) > [Product Roadmap: New Features and Fixes](#)

Product Roadmap: New Features and Fixes

Platform	Product	Version	Category	Type	Items		
- Any -	BLUEcloud Circulation	- Any -	- Any -	- Any -	100	Apply	Reset
JIRA #	Summary	Version	Category	Product	Version	Category	Type
MBC-808	MBC Special Due Date BLUEcloud MobileCirc now includes special due date when checking out items.	Up Next Current Development 20.03.0	special due date when checking out	BLUEcloud Circulation, MobileCirc			Enhancement
CIRC-335	Patron Information -- Implementation BLUEcloud staff users now have Circulation.	19.10.0 19.08.0 19.06.0	tes tab bout a patron in BLUEcloud	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-250	Patron Information -- implementation BLUEcloud staff users now have the option to add notes about a patron in BLUEcloud Circulation.		notes tab	BLUEcloud Circulation	20.03.0	Patron Registration, User Interface	Enhancement
CIRC-1987	Remove Hold			BLUEcloud Circulation	Current Development		Enhancement
CIRC-1986	Horizon - Display/Modify Hold Details from Patron List of Holds BLUEcloud Circulation staff can edit or delete a hold for a patron.			BLUEcloud Circulation	Current Development		Enhancement
CIRC-1978	Add Mark Item Missing option to BLUEcloud Circulation			BLUEcloud Circulation			Enhancement

[Documents](#) > [Product Roadmap: New Features and Fixes](#)

Product Roadmap: New Features and Fixes

Platform: |
 Product: |
 Version: |
 Category: |
 Type: |
 Items:

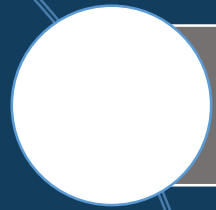
JIRA #	Summary	Product	Version	Category	Type
CIRC-1987	Remove Hold	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1986	Horizon - Display/Modify Hold Details from Patron List of Holds BLUEcloud Circulation staff can edit or delete a hold for a patron.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1975	Horizon - Use patron action to get patron level blocks	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1906	Limit Patron Search by Library (Horizon)	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1866	Hzn - Add DL# field to patron information/patron tab BLUEcloud Circulation sites that point to a Horizon system will support display and editing of a borrower's driver's license number.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1820	Hold Default Settings The BLUEcloud Circulation staff user will be able to set some default options for placing holds, like Hold Range and Pickup Library.	BLUEcloud Circulation	Up Next		Enhancement
CIRC-1532	Symphony - Display/Modify Hold Details from Patron List of Holds	BLUEcloud Circulation	Up Next		Enhancement

Demonstration

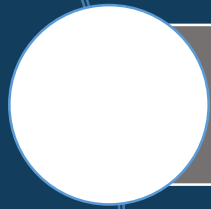
BLUEcloud Circulation



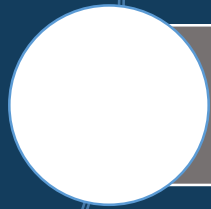
What to Expect



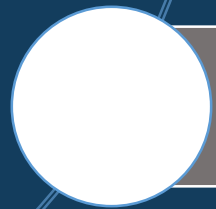
Change BLUEcloud background



Circulation for a Horizon site



Circulation for a Symphony site



Help files

Live Demonstration

